



Fulfillment Services

Innovest— an SSAE 16 certified industry leader in employee benefit services— combines proven expertise with secure, controlled processes to deliver complex and confidential fulfillment services to financial institutions, unions, employers and public entities.

Exceptional service you can appreciate

Clients utilizing Innovest's print and mail fulfillment services indicate that we help them:

- Protect confidential information
- Deliver critical documents in a timely and accurate manner
- Significantly reduce cost

These essential solutions and outstanding service help you focus on your core business, increase client satisfaction and improve performance.

Deliver critical information today

Key documents must be accurate and on time to make certain your operations run smoothly and efficiently. Innovest's print and mail services process millions of documents for a wide range of print projects that include:

- Pension checks & confirms
- Health & welfare benefits & claims
- Benefit statements-communications
- 1099 & 5498 tax forms
- Premium & ad hoc print jobs

Innovest's established physical and logical access controls ensure data is used only as authorized by our clients. Proven input and output controls make sure your documents are delivered in a timely, accurate and complete manner that meets your requirements.

Helping to Lower Cost

Innovest's investment in print and mail capabilities, processes and controls, and long term vendor relationships becomes your investment. When combined with the processing volume of many clients, our clients generally realize a significant cost savings. Our experts are here to explore how we might generate a similar savings for your business.



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REPORT

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